

WILLIAM B. CHANDLER III
CHANCELLOR

**COURT OF CHANCERY
OF THE
STATE OF DELAWARE**

COURT OF CHANCERY COURTHOUSE
34 THE CIRCLE
GEORGETOWN, DELAWARE 19947

Submitted: March 4, 2011
Decided: March 23, 2011

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Re: *Lim v. The PowerWise Group, Inc.*
Civil Action No. 5529-CC

Dear Counsel:

Before me is plaintiff Mary Lim's ("Lim") post-trial motion to compel defendant The PowerWise Group, Inc. ("PowerWise") to comply with the Final Order. Having thoroughly reviewed the written submissions of both parties, I once again order PowerWise to fully comply with my Final Order by producing the documents that it failed to initially produce under the Final Order. If PowerWise does not certify that certain documents required by the Final Order do not exist, I assume such documents do exist and must be produced. Specific documents PowerWise must produce are as follows:


- State income tax returns for the years 2007 and 2008 (part of category 2 of the Final Order);

- Minutes of meetings of the board of directors and of shareholders regarding discussions of past or future stock issuances and the metrics thereof, from January 2008 to April 27, 2009 (part of category 3 of the Final Order);
- Documents regarding: (i) the price of shares that were most recently issued and sold by PowerWise; and (ii) the methodology for precisely how the price of such recently sold shares was calculated (category 4 of the Final Order);
- Documents regarding potential or existing markets that PowerWise is targeting for product development or product sales (category 7 of the Final Order);
- Documents regarding each product of PowerWise, and whether different products are at different stages of development, and whether or not a particular product is pending certification or has already obtained certification to be sold in the marketplace (category 11 of the Final Order).

All other claims for relief in this motion are denied.

IT IS SO ORDERED.

Very truly yours,

A handwritten signature in cursive script that reads "William B. Chandler III". The signature is written in black ink and is positioned above the printed name.

William B. Chandler III

WBCIII:ysb